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E-filed on March 5, 2009

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:	)	Case No.: BK-S-06-10725-LBR
USA COMMERCIAL MORTGAGE COMPANY,	)	BK-S-06-10726-LBR
	)	BK-S-06-10727-LBR
Debtor.	)	BK-S-06-10728-LBR
	)	BK-S-06-10729-LBR

In re:)	
USA CAPITAL REALTY ADVISORS, LLC,)	
	)	Chapter 11
Debtor.)	

In re:	)	Jointly Administered Under
USA CAPITAL DIVERSIFIED TRUST DEED	)	Case No. BK-S-06-10725-LBR
FUND, LLC,)	
)	
Debtor.)	

	)	Date: April 10, 2009
In re:	)	Time: 9:30 a.m.

USA CAPITAL FIRST TRUST DEED FUND,)	
LLC)	
)	
Debtor.)	

	)	NOTICE OF
In re:	)	MOTION TO INTERPRET THE
USA SECURITIES, LLC,	)	USA CAPITAL
	)	REORGANIZATION
Debtor.	)	PLAN WITH RESPECT TO
	)	PROFESSIONALS LIABILITY

Affects:

☒ All Debtors

CERTIFICATE OF SERVICE

1. On March 4, 2009, I served the following document(s): **MOTION TO INTERPRET THE USA CAPITAL REORGANIZATION PLAN WITH RESPECT TO PROFESSIONALS LIABILITY**

2. I served the above-named document(s) by the following means to the persons as listed below:

(Check all that apply)

☒ **a. ECF System** *(you must attach the "Notice of Electronic Filing", or list all persons and addresses and attach additional paper if necessary)*

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☐ **b. United States mail, postage fully prepaid** (*List persons and addresses. Attach additional paper if necessary*)

☐ **c. Personal Service** (*List persons and addresses. Attach additional paper if necessary*)

I personally delivered the document(s) to the persons at these addresses:

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☐ For a party, delivery was made by handing the document(s) to the party or by leaving the document(s) at the person's dwelling house or usual place of abode with someone of suitable age and discretion residing there.

☐ **d. By direct email (as opposed to through the ECF System)**
(*List persons and email addresses. Attach additional paper if necessary*)

Based upon the written agreement of the parties to accept service by email or a court order, I caused the document(s) to be sent to the persons at the email addresses listed below. I did not receive, within a reasonable time after the transmission, any electronic message or other indication that the transmission was unsuccessful.

☐ **e. By fax transmission** (*List persons and fax numbers. Attach additional paper if necessary*)

1 Based upon the written agreement of the parties to accept service by fax
2 transmission or a court order, I faxed the document(s) to the persons at the fax
3 numbers listed below. No error was reported by the fax machine that I used.
4 A copy of the record of the fax transmission is attached.
5

6 **I declare under penalty of perjury that the foregoing is true and correct.**
7

8 Signed on: March 4, 2009
9

10 Jeffrey A. Cogan

/s/ Jeffrey A. Cogan, Esq.

11 (Name of Declarant)

(Signature of Declarant)

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